

SOUTHERN CALIFORNIA LUMBER INDUSTRY RETIREMENT FUND
Established Jointly by Employers and Local Unions
www.lumberfund.org

Telephone:
(562) 463-5080, (800) 824-4427

1200 Wilshire Blvd., Fifth Floor
Los Angeles, CA 90017-1906

APPLICATION FOR RETIREMENT - PART I

Instructions:

Complete all requested information. Provide the documents indicated. From the information on this form and the documents requested, the Administrative Office will send to you Part II, which fully explains the benefit options and amounts available to you. On Part II, you will select the type of retirement benefit you will receive. Once you have made an election of benefit and that election has been approved, you may not at a later date change the type of benefit.

Your Retirement Benefits cannot be processed until Part II is completed and returned.

Name of Employee: _____ Local No.: _____ Date of Retirement: _____

Address: _____
Number Street City State Zip

Date of Birth: _____ Phone Number: _____ SSN: _____

Name of Last Employer: _____ Last date Worked: _____

Address of Last Employer: _____

Single
 Married (**Attach copy of marriage certificate**)
Name of Spouse: _____ Spouse's Date of Birth: _____

Divorced: If you have ever been divorced, attach a copy of final judgement dissolving marriage/s, division of community property with reference to pension benefits, interlocutory judgment and dates of marriage and separation. Include name, address and date of birth of ex-spouse/s.

Have you ever worked outside the Southern California area and participated in any other Lumber or Carpenter Pension Program?

Yes No If yes give the following information:

Name of Pension Plan: _____

Address of Pension Plan: _____

Dates worked under Plan: From: _____ To: _____
Month / Year Month / Year

The above statements are true to the best of my knowledge and belief. I understand that a false statement may disqualify me for benefits.

Date: _____ Signature of Employee: _____

PLEASE ATTACH A BIRTH CERTIFICATE OR PROOF OF DATE OF BIRTH FOR SELF AND SPOUSE (IF MARRIED)